

# REFINANCE SUBMISSION FORM

## Borrower Information

Borrower Name(s):

Phone #:

Email Address:

Credit Scores:

Net Worth:

Liquid Reserves:

## Transaction Information

Loan Type Requested and Amount of Loan:

Original Date of Purchase:

Original Purchase Price:

Rehab/Improvements Spent to Date:

Mortgage Balance(s):

Status of Mortgage:

Date Last Mortgage Payment Made:

Current Note Rate(s):

Monthly Payment(s):

Monthly HOA:

Property Taxes Owed:

Amount of Liens/Judgments on Title:

Purpose/Intention For Refinancing:

Expected Terms:

Exit Strategy:

Doc Type:

## Property Information

Name/Entity on Title:

Property Type:

Property Address:

Investment or Owner-User:

Flag/Franchise Name:

# of Total Units:

# of Units Occupied:

As Is Value:

Stabilized/Repaired Value:

2014 Gross Income:

2014 Expenses:

2014 Net Operating Income:

Are there any time constraints?: